Case 8:22-bk-11239-TA Doc 1 Filed 07/25/22 Entered 07/25/22 09:13:36 Des CORRECT Main Document Page 1 of 47

Fill in this information to identify the case:
United States Bankruptcy Court for the:
Central District of California (State) Case number (If known): Chapter

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Classic Refrigeratio	n SoCal, Ir	nc.			
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names	Tyler Refrigeration Tyler Refrigeration	SolCal, Inc SoCal LLC	;;			
3.	Debtor's federal Employer Identification Number (EIN)	8 3 4 2 4	6 3 6	9			
4.	Debtor's address Principal place of busine				Mailing address, if of business	different from p	rincipal place
		1450 East Walnut Avenue					
		Number Street			Number Street		
		Unit A					
					P.O. Box		
		Fullerton	CA	92831			
		City	State	ZIP Code	City	State	ZIP Code
		Orange			Location of princip		erent from
		County					
		County			Number Street		
					City	State	ZIP Code
5.	Debtor's website (URL)	https://classicsocal.	com/				

Deb	tor Classic Refrigeration	SoCal, Inc. Case number (# known)
6.	Type of debtor	☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:
7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above
		B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 2 3 8 2
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: ☐ Chapter 7 ☐ Chapter 9
	A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	 ☑ Chapter 11. Check all that apply: ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☑ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule
		12b-2. Chapter 12

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ebtor	Classic Refrigeration S	socal, Inc.	Case number (if kno	wn)
filed	re prior bankruptcy cases I by or against the debtor iin the last 8 years?	✓ No ☐ Yes. District	When MM / DD / YYYY	Case number
	ore than 2 cases, attach a arate list.			Case number
pen bus affil	any bankruptcy cases ding or being filed by a iness partner or an iate of the debtor? all cases. If more than 1,			Relationship _ When _ MM / DD /YYYY
	ch a separate list.	Case number, if known		_
	y is the case filed in <i>this</i> rict?	immediately preceding the district.	date of this petition or for a longer p	ncipal assets in this district for 180 days part of such 180 days than in any other er, or partnership is pending in this district.
pos prop that	s the debtor own or have session of any real perty or personal property needs immediate ntion?	Why does the proper ☐ It poses or is allege What is the hazard ☐ It needs to be phys ☐ It includes perishat attention (for exam assets or other opt	ty need immediate attention? (Commediate attention) (Commediate to pose a threat of imminent and the sically secured or protected from the ple goods or assets that could quick ple, livestock, seasonal goods, medians).	d identifiable hazard to public health or safe e weather. kly deteriorate or lose value without at, dairy, produce, or securities-related
		Where is the property	Number Street City	State ZIP Code
		Is the property insure No Yes. Insurance agen Contact name Phone	ed?	

Statistical and administrative information

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Classic Refrigeration SoCal, Inc. Name		Case number (# known)			
13. Debtor's estimation of available funds		for distribution to unsecured creditors. expenses are paid, no funds will be ava	ailable for distribution to unsecured creditors.		
14. Estimated number of creditors	☐ 1-49 ☐ 50-99 ☑ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000		
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion		
16. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion		
Request for Relief, De	claration, and Signatures	5	lable for distribution to unsecured creditors. 25,001-50,000 50,001-100,000 More than 100,000 \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion More than \$50 billion \$500,000,001-\$10 billion \$1,000,000,001-\$10 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion \$10,000,000,001-\$50 billion 11, United States Code, specified in this T. conable belief that the information is true and act. Rogers		
		tatement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 357			
17. Declaration and signature of authorized representative of debtor	The debtor requests rel	ief in accordance with the chapter of title	e 11, United States Code, specified in this		
	I have been authorized	to file this petition on behalf of the debte	or.		
	I have examined the inf correct.	ormation in this petition and have a reas	sonable belief that the information is true and		
	I declare under penalty of p	erjury that the foregoing is true and corr	rect.		
	Executed on 07/25/				
	* Vare Ro	David	Rogers		
	Signature of authorized rep Title Chief Financia		name		

ebtor	Name Name	on Socal, Inc.	se number (# known)
18. Sigr	nature of attorney	✗ /s/ Jeffrey K. Garfinkle	Date 07/25/2022
		Signature of attorney for debtor	MM / DD / YYYY
		Jeffrey K. Garfinkle	
		Printed name Buchalter	
		Firm name 18400 Von Karman Avenue, Suite 800	
		Number Street Irvine	CA 92612
		City	State ZIP Code
		949-760-1121	jgarfinkle@buchalter.com
		Contact phone	Email address
		153496	CA
		Bar number	State

UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF CLASSIC REFRIGERATION SOCAL, INC.

July 22, 2022

THE UNDERSIGNED, constituting all of the members of the board of directors (the "Board") of Classic Refrigeration SoCal, Inc., a California corporation, acting by written consent without a meeting pursuant to application provisions of the California Corporations Code (the "California Corporations Code") and the Bylaws of the Company (the "Bylaws") as in effect on the date hereof, do hereby consent in writing to the adoption of the following resolutions which shall have the same force and effect as if duly adopted at a meeting of the Board, duly noticed, called and held in accordance with the California Corporations Code and the Bylaws.

Chapter 11 Filing

WHEREAS, the Board, acting pursuant to the laws of the State of California, including but not limited to the California Corporations Code, has considered the financial and operational aspects of the Company's business;

WHEREAS, the Board has reviewed the historical performance of the Company, the Company's business, the current and long-term liabilities of the Company, and the judgment (the "Judgment) entered on July 18, 2022 by the United States District Court for the Central District of California against the Company in favor of Hill Phoenix, Inc. ("HPI"), and HPI's enforcement actions with respect to the Judgment;

WHEREAS, the Board has reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Board has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company's business and its stakeholders; and

WHEREAS, based on the foregoing analyses, the Board believes it to be in the best interests of the Company and its stakeholders to file a voluntary petition for relief (the "Chapter 11 Case" under title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code") (the "Filing").

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders and other interested parties that a petition be filed by the Company seeking relief under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court"); and be it

FURTHER RESOLVED, that any duly appointed officer of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers, are authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officers deem necessary, desirable and proper in connection with the Company's commencement and prosecution of the Chapter 11 Case, with a view to the successful resolution of such case; and be it

FURTHER RESOLVED, that the Company be, and it hereby is, authorized and directed to perform its obligations under the Chapter 11 Case and to take all actions in accordance therewith necessary to consummate the Filing; and be it

FURTHER RESOLVED, that the Board hereby determines that the Filing and the Chapter 11 Case are advisable and in the best interests of the Company; and be it

FURTHER RESOLVED, that the forms, terms and provisions of the Filing and the schedules and exhibits attached thereto are, and each hereby is, approved with such changes and modifications thereto as may be deemed necessary or appropriate by the Authorized Officers, as conclusively evidenced by such officer's execution and delivery thereof; and be it

FURTHER RESOLVED, that the Company be, and it hereby is, authorized, empowered and directed to perform its obligations under the Filing and to take all actions in accordance therewith necessary to consummate the Chapter 11 Case.

Retention of Professionals

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Buchalter, a Professional Corporation ("Buchalter") as bankruptcy counsel to represent and assist the Company in carrying out its duties under Chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Buchalter; and be it

FURTHER RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Frisbey Carter Associates ("Frisbey Carter") as financial consultants and advisors assisting the Company in exercising its responsibilities with respect to the Filing and Chapter 11 of the Bankruptcy Code, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of accounting & CPA services; and be it

FURTHER RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in

carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the Filing and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper.

General Authority

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation of the Plan and related disclosure statement; and be it

FURTHER RESOLVED, that all such other acts or things which would cause the transactions contemplated by these resolutions to be consummated and performed be, and hereby are, authorized, approved and adopted; and be it

FURTHER RESOLVED, that any actions taken by the Board prior to the date of these resolutions that are within the authority conferred hereby are ratified, confirmed and approved as the act and deed of the Company; and be it

FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the transactions contemplated by these resolutions to be consummated and performed in the manner provided therein and from time to time to do, or cause to be done, all such other acts or things, and to execute and deliver all such agreements, instruments, certificates and other documents, and to affix and attest thereto, or cause to be done affixed and attested thereto, the corporate seal of the Company as any Authorized Officer shall deem in its sole discretion desirable to carry out the purposes and intents of any of the foregoing resolutions; and be it

FURTHER RESOLVED, that the signing by any officer of the Company of any of the documents or instruments referred to in or contemplated by the foregoing resolutions or the taking by it of any actions to carry out the foregoing shall conclusively establish (i) such officer's authority to do so from the Company, (ii) such officer's determination of the propriety and the necessity, appropriateness or advisability of such documents or instruments and the actions contemplated thereby, and (iii) the approval and ratification by the Company of the documents and instruments so signed and the actions referred to therein or contemplated thereby.

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IN WITNESS WHEREOF, the undersigned, being all of the directors of the Company, have executed this action and adopted these resolutions by their unanimous written consent, evidenced by their signatures herein below, or on one or more counterparts of this action which, when taken together, shall constitute one action, and which may be delivered by email or other internet transmission of other signature mechanism. This action and resolution are effective as of the date listed on the first page of Unanimous Written Consent.

Thomas David Lowe	
7 David lowe	
David M. Rogers	
<u>.</u>	
Daniel Lamping	

IN WITNESS WHEREOF, the undersigned, being all of the directors of the Company, have executed this action and adopted these resolutions by their unanimous written consent, evidenced by their signatures herein below, or on one or more counterparts of this action which, when taken together, shall constitute one action, and which may be delivered by email or other internet transmission of other signature mechanism. This action and resolution are effective as of the date listed on the first page of Unanimous Written Consent.

Thomas David Lowe
David M. Rogers
Docusigned by: Dave Rogers
Daniel Lamping

IN WITNESS WHEREOF, the undersigned, being all of the directors of the Company, have executed this action and adopted these resolutions by their unanimous written consent, evidenced by their signatures herein below, or on one or more counterparts of this action which, when taken together, shall constitute one action, and which may be delivered by email or other internet transmission of other signature mechanism. This action and resolution are effective as of the date listed on the first page of Unanimous Written Consent.

Thomas David Lowe
David M. Rogers
Daniel Lamping
DocuSigned by: Danny Laming 906239E087834E6

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Fill in this information to identify the case:	
Debtor name Classic Refrigeration SoCal, Inc.	
United States Bankruptcy Court for the: Central	District of California (State)
Case number (If known):	, ,

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	, non				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	RSD 26021 Atlantic Ocean Drive Lake Forest, CA 92630	(949) 380-7878	Trade				247,499.67
2		(909) 920-6004 Pjimenez@rhinomechanic al.com, bparks @rhinomechanical.com	Trade				215,554.62
3	HTPG Heat Transfer 29946 Network Place Chicago, IL 60673	(678) 323-4928 sherry.rister@htpg.com	Trade				202,153.53
4	United Refrigeration, Inc PO Box 677036 Dallas, TX 75267-7036		Trade				198,497.74
5	Accountable Air Conditioning, Inc. 13089 Peyton Dr., #C136 Chino Hills, CA 91709	(909) 307-4222 darren@aac-inc.net	Trade				183,834.00
6	ARS - American Refrigeration Supplies, Inc PO Box 21127		Trade				106,448.17
7	Vancover, WA 98666	(866) 964-3926 jeff@shawapl.com, accounting@shawapl.com	Trade				103,712.60
8		(818) 281-9008 marycullen@californiaass ociatedpower.com	Trade				49,549.97

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Debtor Classic Refrigeration SoCal, Inc. Case number (# known)_____

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	SVF Walnut Avenue Fullerton Corp - Lease File 2019 1801W. Olympic Pasadena, CA 91199-2019		Landlord				38,385.78
10	Ahern Rentals PO Box 271390 Las Vegas, NV 89127-1390	(800) 589-6797 Orders@ahern.com	Trade				33,945.30
11	Arctic Cooling Systems PO Box 168830 Denver, CO 80291-8830	(909) 270-2111 AR@Arcticcoolsys.com	Trade				31,340.52
12	Sentry Insurance PO Box 8048 Stevens Point, WI 54481-804		Insurance				30,543.79
13	Hydraulic Cranes 10805 S Painter Ave Santa Fe Springs, CA 90670	(562) 944-6149 ppetty@hydcranes.biz	Trade				18,178.60
14	Bitzer US Inc P.O. Box 102010 Atlanta, GA 30368-2010	(770)503-9226	Trade				17,508.27
15	Rapid Recovery 1100 Haskins Road Bowling Green, OH 43402	(951) 279-7800	Trade				17,262.00
16	Arctic Glacier PO Box 856530 Minneapolis, MN 55485	(562) 633-4423 AnaCorrea@ArcticGlacie r.com	Trade				14,996.00
17	Heatcraft Refrigeration Products LLC P.O. Box 4346 Dept #895	(770)465-5600 STMISLExcel5@Heatcraf trpd.com	Trade				13,661.29
18	Houston, TX 77210-4346 Emerson Digital Cold Chain, 21263 Network Place Chicago, IL 60673-1212		Trade				11,932.43
19	Baker Distributing Company P.O. BOX 848459 Dallas, TX 75284-8459		Trade				9,576.00
20	Hill Phoenix, Inc. 2016 Gees Mill Road Conyers, GA 30013	(770)285-3264	Judgment	C,U,D	2,875,000	0	2,875,000

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Jeffrey K. Garfinkle (SBN: 153496) Carolyn Djang (SBN: 216313) BUCHALTER A Professional Corporation 18400 Von Karman Avenue, Suite 800 Irvine, CA 92612 Telephone: (949) 760-1121 jgarfinkle@buchalter.com cdjang@buchalter.com	FOR COURT USE ONLY	
UNITED STATES BACENTRAL DISTRICT OF CALIFORNIA	ANKRUPTCY COURT A - SANTA ANA DIVISION	
In re:	CASE NO.:	
Classic Refrigeration SoCal, Inc.	CHAPTER: 11	
Debtor(s).	ATTACHMENT TO VOLUNTA FOR NON-INDIVIDUAL FI BANKRUPTCY UNDER CH [If debtor is required to file periodic report, 10Q) with the Securities and Exchange Co Section 13 or 15(d) of the Securities Exchange requesting relief under chapter 11 of the E form shall be completed and attached	LING FOR HAPTER 11 s (e.g., forms 10K and mmission pursuant to nge Act of 1934 and is Bankruptcy Code, this
 If any of the Debtor's securities are registered under Securities are registered under Securities are registered under Securities are registered under Securities. The following financial data is the latest available information. Total assets Total debts (including debts listed in 2.c., below) 	-	on
c. Debt securities held by more than 500 holders		Approximate number of holders:
secured unsecured subordinated	\$	
d. Number of shares of preferred stock		
e. Number of shares of common stock 9		
Comments, if any:		

- 3. Brief description of the Debtor's business: Debtor is in the business of designing, instructing, equipping, servicing and maintaining large cold storage units throughout Southern California.
- 4. List the names of any persons who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor:

Thomas D. Lowe; David Rogers; Danny Lamping; Chad Van Nerynen; Shaun Ogas; Jeff Halley; Scott Kinman, Paul Panzarella; Robert Palacios

December 2015 Official Form 201A

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	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Banner Bank (5322)	24,946.79
Bento	96,580.96
Classic So Cal US BANK (7863)	-17,908.45
Dave Petty Cash	0.00
Farmers Bank (4574) - Money Market	514.44
Farmers Bank (8917) - Main	-595,531.06
Farmers Bank (8925) - Payroll	179,516.75
Total Bank Accounts	\$ -311,880.57
Accounts Receivable	
Accounts Receivable (A/R)	4,638,675.07
Total Accounts Receivable	\$4,638,675.07
Other Current Assets	
Inventory - Simpro	15,063.07
Retainage - Asset	
Retainer Buchalter - Jeff Garfinkle	75,000.00
Retainer Buchalter - Robert Little	50,000.00
Retainer Pahl & McCay	3,945.50
Total Retainage - Asset	128,945.50
Undeposited Funds	128,972.82
Total Other Current Assets	\$272,981.39
Total Current Assets	\$4,599,775.89
Fixed Assets	
Accumulated Depreciation	-1,145,229.00
Computers & Electronics	70,407.15
Office Furniture	43,462.35
Small Tools	100,326.78

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	TOTAL
Vehicles	-11.62
Truck 101 - 2019 Ford F150	65,936.46
Truck 102 - 2019 Ford F250	51,420.00
Truck 103 - 2019 Ford F250	51,827.82
Truck 104 - 2019 Ford F150	53,366.35
Truck 105 - 2019 Ford F150	57,032.40
Truck 106 - 2019 Ford F150	52,617.49
Truck 107 - 2019 Ford F250	50,900.69
Truck 108 - 2019 Ford F250	6,579.12
Truck 109 - 2019 Ford F250	48,418.39
Truck 110 - 2019 Ford F150	53,205.65
Truck 111 - 2019 Ford F250	52,050.06
Truck 112 - 2019 Ford F250	50,900.69
Truck 113 - 2019 Ford F250	51,054.70
Truck 114- 2019 Ford F250	51,764.31
Truck 115 - 2019 Ford F250	51,573.05
Truck 116- 2019 Ford F250	51,895.38
Truck 117 - 2019 Ford F250	51,303.03
Truck 118- 2019 Ford F250	52,272.56
Truck 119 - 2019 Ford T250	41,869.66
Truck 120 - 2019 Ford F150	50,242.29
Truck 121 - 2019 Ford T250	41,869.66
Truck 122 - 2019 Ford F250	51,736.89
Truck 123 - 2019 Ford T250	34,273.12
Truck 124 - 2019 Ford T250	34,721.07
Truck 125 - 2019 Ford F150	9,149.09
Truck 126 - 2019 Ford F150	38,070.81
Truck 127 - 2019 Ford T250	35,197.62
Truck 128 - 2020 Ford F250	45,882.08
Truck 129 - 2020 Ford T250	37,127.97
Truck 130 - 2019 Ford T250	35,497.90
Truck 131 - 2020 Ford F250	44,163.87
Truck 132 - 2020 Ford F250	43,422.00
Truck 133 - 2020 Ford T250	39,693.98
Truck 134 - 2020 Ford Expedt	60,405.38
Truck 135 - 2020 Ford F250	44,147.27
Truck 136 - 2020 Ford F250	44,114.14
Truck 137 - 2020 Ford F250	43,362.90
Truck 138 - 2020 Ford F150	35,428.47

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	TOTAL
Truck 139 - 2020 Ford F250	49,419.75
Truck 140 - 2020 Ford F250	43,765.92
Truck 141 - 2020 Ford F250	44,601.57
Truck 142 - 2021 Ford F250	47,062.73
Truck 143 - 2021 Ford F 250	46,870.64
Truck 144 - 2021 Ford F 150	42,055.24
Truck 145 - 2021 Ford F-250	52,978.71
Truck 146 - 2020 Ford T 150	44,942.84
Truck 147 - 2020 Ford F250	44,416.97
Truck 148 - 2020 Ford T 250	41,861.64
Truck 149 - 2021 Ford T 250	41,183.05
Truck 150 - 2021 Ford T 250	41,183.05
Truck 151 - 2021 Ford F 250	46,588.86
Truck 152 - 2021 Ford F 150	51,160.05
Truck 153 - 2021 Ford F 150	46,761.80
Truck 154 - 2021 Ford F 250	49,148.13
Truck 155 - 2021 Ford F250	50,995.13
Truck 158 - 2021 Ford F250	48,208.83
Truck 159 - 2021 Ford F250	53,001.99
Truck 160 - 2021 Ford F250	52,791.86
Truck 161 - 2022 Ford F250	49,955.00
Truck 162 - 2022 Ford F250	49,955.00
Truck 163 - 2022 Ford F250	52,742.30
Truck 164 - 2022 Ford F250	55,654.55
Truck 165 - 2022 Ford F-250	56,248.33
Truck 166 - 2022 Ford F-150	48,868.00
Truck 167 - 2022 Ford F-250	58,727.11
Truck 168 - 2022 Ford Transit	48,667.18
Total Vehicles	3,074,298.93
Total Fixed Assets	\$2,143,266.21
Other Assets	
Security Deposits	
Fullerton Building Deposit - 2019	22,829.65
United Refrigeration Deposit - 4-2021	50,000.00
Total Security Deposits	72,829.65
Total Other Assets	\$72,829.65
TOTAL ASSETS	\$6,815,871.75

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	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	1,351,383.86
Total Accounts Payable	\$1,351,383.86
Credit Cards	
Amex Card	349.91
Total Credit Cards	\$349.91
Other Current Liabilities	
California Department of Tax and Fee Administration Payable	162,842.24
Direct Deposit Payable	-2,192.04
Georgia Department of Revenue Payable	0.00
Hawaii Department of Taxation Payable	0.00
Nevada Department of Taxation Payable	576.3
Out Of Scope Agency Payable	30.75
Payroll Liabilities	
\$2.50 - Monthly Expert Pay Account Charge	8.20
401K UNION	-8,429.3
Ameritas Group	656.3
AZ Income Tax	284.20
AZ Unemployment Tax	214.9 ⁻
CA Franchise Tax Board	0.00
CA PIT / SDI	164.12
CA State Franchise Tax Board	0.00
CA SUI / ETT	-12,896.15
CALSAVERS	-686.68
Employee Insurance Withholdings	-7,171.38
Federal Taxes (941/944)	-34,262.12
Federal Unemployment (940)	325.96
INCOME TAX - CASE#623037429	0.00
INCOME WITHOLDING FOR SUPPORT OMB 0970-0154	411.62
PTO	25,043.56
PTO OT	4,498.60
Union Admin Dues	98,915.48
VSP Vision	241.01
Total Payroll Liabilities	67,318.35
Texas State Comptroller Payable	683.10
Total Other Current Liabilities	\$229,258.77
Total Current Liabilities	\$1,580,992.54
	. , ,

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	TOTAL
Long-Term Liabilities	
Loan - 401K LLC Loan	900,000.00
Loan - PPP - SBA - US Bank 5-11-2020	0.00
Loan - Profit Properties Loan	900,000.00
Loan - SBA EDIL 6-2020	149,900.00
Owners Loan - Lamping	0.00
Owners Loan - Lowe	0.00
Owners Loan - Rogers	448,593.56
Vehicle Lease Liabilities	-70,711.97
Truck 123 - Enterprise	12,561.68
Truck 124 - Enterprise	12,799.46
Truck 125 - Enterprise	4,227.30
Truck 126 - Enterprise	12,029.23
Truck 127 - Enterprise	11,105.66
Truck 128 - Enterprise	16,501.11
Truck 129 - Enterprise	15,177.72
Truck 130 - Enterprise	15,159.95
Truck 131 - Enterprise	19,767.69
Truck 132 - Enterprise	19,678.90
Truck 133 - Enterprise	18,752.62
Truck 135 - Enterprise	20,809.86
Truck 136 - Enterprise	21,291.08
Truck 137 - Enterprise	22,655.35
Truck 138 - Enterprise	23,341.32
Truck 140 - Enterprise	22,757.39
Truck 141 - Enterprise	24,290.87
Truck 142 - Enterprise	25,712.08
Truck 143 - Enterprise	26,875.32
Truck 144 - Enterprise	24,501.56
Truck 147 - Enterprise	26,588.65
Truck 148 - Enterprise	24,247.41
Truck 149 - Enterprise	24,679.44
Truck 150 - Enterprise	24,820.77
Truck 151 - Enterprise	27,182.64
Truck 152 - Enterprise	31,182.80
Truck 153 - Enterprise	32,254.41
Truck 154 - Enterprise	31,566.55
Truck 155 - Enterprise	34,013.54
Truck 158 - Enterprise	31,848.49
Truck 159 - Enterprise	35,241.73
Truck 160 - Enterprise	49,398.84

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	TOTAL
Total Vehicle Lease Liabilities	672,309.4
Vehicle Loans	
Truck 101 - Ally Auto	31,041.7
Truck 102 - Ford Credit	18,699.0
Truck 103 - Ford Credit	18,922.4
Truck 104 - Ford Credit	17,161.0
Truck 105 - Ford Credit	19,021.0
Truck 106 - Ford Credit	17,607.8
Truck 107 - Ford Credit	18,114.3
Truck 108 - Ally Auto Loans	0.0
Truck 109 - Wells Fargo	17,080.6
Truck 110 - Ford Credit	17,736.1
Truck 111 - Ford Credit	19,132.1
Truck 112 - Ford Credit	17,387.5
Truck 113 - Ford Credit	17,440.3
Truck 114 - Ford Credit	17,756.7
Truck 115 - Ford Credit	15,703.4
Truck 116 - Wells Fargo	22,114.6
Truck 117 - Ally Auto	22,462.9
Truck 118 - Wells Fargo	22,282.2
Truck 119 - Wells Fargo	17,137.4
Truck 120 - Chase Auto	21,469.4
Truck 121 - Ford Credit	17,456. ⁻
Truck 122 - Bank of America	26,427. ⁻
Truck 134 - Ford Credit	27,793.4
Truck 139 - Ford Credit	26,006.4
Truck 145 - Ford Credit	28,466. ⁻
Truck 146 - Ford Credit	22,295.0
Truck 161 - Ford Credit	42,369.7
Truck 162 - Ford Credit	42,369.9
Truck 163 - Ally Bank	44,187.5
Truck 164 - Ford Credit	51,574.1
Truck 165 - Ford Credit	39,521.2
Truck 166 - Ally Auto	46,302.6
Truck 167 - Ally Auto	44,877.0
Truck 168 - Ally Auto	40,482.9
Total Vehicle Loans	868,400.7
otal Long-Term Liabilities	\$3,939,203.8
otal Liabilities	\$5,520,196.3

Form	11	20			U.	S. Corp	poratio	n Income	Tax R	eturn			OMB No. 1545-0123
Department of the Treasury			rv	For calen	ıdar year 2020				, 2020, en		,		- 2020
Interna	l Reve	nue Serv ce	· · ·		► Go to www.	.irs.gov/Fo	rm1120 fc	or instructions	and the l	atest informa			
A Ch											В	Employ	er identification number
1a Cor (att	nsolida ach Fo	ited return orm 851)	. 🔲	TYPE	CT ACCTC T		D 7 TT CNI	COCNT TN	VIC.		_	Data na	corporated
b Life	nonlif	fe consoli- ırn		OR	1450 E. V			SOCAL, IN	NC.		١		·
2 Per	sonal l	hold ng co. ch. PH)	Ħ	PRINT	FULLERTON						D		0/2019 sets (see instruct ons)
3 Per	sonal s	service	·			,					\$	TOtal as	
		e instrs)	· -					1		7			2,414,259.
4 Sch		M-3 attache			if: (1) Init		(2)	Final return	(3)	Name chang		(4)	Address change
									t -	11,234,	130.	_	
												1.	11 004 100
	2											1 c	11,234,130. 8,508,189.
I	3		_	•		•						3	2,725,941.
N C O M	4				Schedule C, line							4	2,720,311.
M	5			•		•						5	
_	6											6	
	7		-									7	
	8		-		•	-						9	
	9 10							orm 4797) 				10	2.
	11												2,725,943.
	12							125-E)					468,394.
	13											13	1,510,881.
_	14	Repairs	and	maintenanc	e							14	9,348.
D O E R	15											15	
D	16											16	292,123.
U L C I T M	17 18											17 18	35,912. 197,083.
i "	19											19	197,003.
N A S T	20							or elsewhere or				20	582,990.
- 1	21									•	-	21	
S O E N E S	22	Advertis	sing .									22	22,571.
1 0	23	Pension	n, pro	fit-sharing,	etc., plans							23	
N N S T D	24	Employ	ee be	enefit progra	ıms							24	
T D	25											25	
R E U D C U T C	26								ȘEE ST	ŸŢĖWĖŊŢ. Ź	.	26	1,238,186.
T C I T O I					nes 12 through						▶		4,357,488.
N O S N	28							Subtract line 27 fro			_	28	-1,631,545.
Š								SEE ST 3			0.	-	
				•		-						29 c	
	30							ctions				30	-1,631,545.
T R A E X, D	31											31	0.
- 1	32											32	
R T E S, F U A N D D A B P L M E T	33							chedule J, Part				33	0.
U A N N	34		-					0 is attached		•	\Box	34	<u> </u>
D D	35							l, 32, and 34, e				35	0.
B P L M	36							32, and 34, ent				36	
ĒÏ	37	-			want: Credited to					Refun		37	-
Sign Here	' L	der penalt e d belief, it is S gnature			hat I have exam neo plete. Declaration o	d this return, ir of preparer (oth	nclud ng acco ner than taxp Dat	mpany ng schedules ayer) is based on all e	.	FO	est of my has any	knowled knowled	ge May the RS discuss this return with the preparer shown below? See nstruct ons.
		Prin	t/Type	preparer s name)	Prepar	rer s s gnatur	9	Date		Check	if	PT N
Paid			SHU	A GALLEG	GOS_,CPA	JOS	HUA GA	LLEGOS ,CI	PA 12/3	30/21	self-emp		P01630783
Prep	are	r Firm	s nam	e ►FRI	SBEY, CAR	TER & A	ASSOCI <i>A</i>				rms EIN	>	
Use	Uni	y Firm	s addr				STE D					,_	
				BRE	A, CA 928	21				Ph	none no.	(5	62) 809-2208

Form	1120 (2020) CLASSIC REFRIGERATION SOCAL, INC.	J		Page 2
Scl	Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) Percentage	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock).		50	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock).		65	
3	Dividends on certain debt-financed stock of domestic and foreign corporations		See instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities.		23.3	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities.		26.7	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Subtotal. Add lines 1 through 8. See instructions for limitations		See instructions	
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958.		100	
11	Dividends from affiliated group members		100	
	Dividends from certain FSCs		100	
13	Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15	Section 965(a) inclusion.		See instructions	
16a	Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b	Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
С	Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17	Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992).			
18	Gross-up for foreign taxes deemed paid			
19	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20	Other dividends			
21	Deduction for dividends paid on certain preferred stock of public utilities			
22	Section 250 deduction (attach Form 8993)			
23	Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4			
24	Total special deductions. Add column (c) lines 9 through 22. Enter he	ere and on page 1, line	29b	Form 1120 (2020)

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Form 1120 (2020) CLASSIC REFRIGERATION SOCAL, INC. Page 3 Schedule J Tax Computation and Payment (see instructions) Part I — Tax Computation 1 Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions.... 2 2 Income tax. See instructions 3 3 Base erosion minimum tax amount (attach Form 8991)..... 4 Add lines 2 and 3..... 5a 5a Foreign tax credit (attach Form 1118)..... 5b **b** Credit from Form 8834 (see instructions)..... 5c c General business credit (attach Form 3800). 5d **d** Credit for prior year minimum tax (attach Form 8827)..... e Bond credits from Form 8912..... 5e 6 Total credits. Add lines 5a through 5e..... 6 7 7 Subtract line 6 from line 4. Personal holding company tax (attach Schedule PH (Form 1120))..... 8 9a 9a Recapture of investment credit (attach Form 4255)..... 9b c Interest due under the look-back method — completed long-term contracts (attach Form 8697)..... 9 c d Interest due under the look-back method - income forecast method (attach Form 8866).... 9d e Alternative tax on qualifying shipping activities (attach Form 8902)..... 9e **g** Other (see instructions – attach statement)..... 10 10 Total. Add lines 9a through 9g..... Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31..... 11 0. Part II – Section 965 Payments (see instructions) 12 2020 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here and on page 1, line 32. 12 Part III — Payments and Refundable Credits, and Section 965 Net Tax Liability 2019 overpayment credited to 2020 13 14 14 2020 estimated tax payments..... 15 2020 refund applied for on Form 4466. 15 16 0. 16 Combine lines 13, 14, and 15. 17 Tax deposited with Form 7004. 17 18 18 Withholding (see instructions). Total payments. Add lines 16, 17, and 18..... 0. 19 Refundable credits from: 20 b 20 c c Reserved for future use 21 Total credits. Add lines 20a through 20d 21 2020 net 965 tax liability from Form 965-B, Part I, column (d), line 4. See instructions. 22 Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22.

Form 1120 (2020)

23

Enter here and on page 1, line 33

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CLASSIC REFREGERATE OF Main Document Page 24 of 47 Page 4 Other Information (see instructions) Schedule K **b** X Accrual 1 Check accounting method: a Cash c Other (specify) ► Yes No 2 See the instructions and enter $\overline{\text{the}}$: a Business activity code no. ► 238900 b Business activity ► <u>REFRIGERATION</u> c Product or service ► <u>SERVICE</u> Χ Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?..... If "Yes," enter name and EIN of the parent corporation ▶ **4** At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of Χ the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)........... b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)...... Χ **5** At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below. (ii) Employer (iv) Percentage (iii) Country of Identification Number (i) Name of Corporation Owned in Voting Incorporation (if any) Stock **b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below. (ii) Employer Identification Number (iii) Country of (iv) Maximum (i) Name of Entity Percentage Owned in Organization (if any) Profit, Loss, or Capital 6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in Χ excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316...... If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary. 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? Χ For rules of attribution, see section 318, If "Yes," enter: (a) Percentage owned ► ____ and (b) Owner's country ► _____ (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶______ If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. Enter the number of shareholders at the end of the tax year (if 100 or fewer) If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions)...... If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid. Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) 2,001,439.

13	Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end	Yes	No
	of the tax year less than \$250,000?		Χ
	If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year > \$		
14	Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions		X
	a Did the corporation make any payments in 2020 that would require it to file Form(s) 1099? If "Yes," did or will the corporation file required Form(s) 1099?	X	
16	During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		Х
17	During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		Х
	Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		Х
19	During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		Х
20	Is the corporation operating on a cooperative basis?		X
21	section 267A? See instructions		X
	If "Yes," enter the total amount of the disallowed deductions ►\$		
22	Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3)).		Χ
	If "Yes," complete and attach Form 8991.		
23	Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		Χ
24	Does the corporation satisfy one or more of the following? See instructions.		X
a	The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
t	The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.		
c	The corporation is a tax shelter and the corporation has business interest expense.		
	If "Yes," complete and attach Form 8990.		
25	Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		Χ
	If "Yes," enter amount from Form 8996, line 15 ▶\$		
26	Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties held directly or indirectly by the corporation, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the shareholders held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership		
	percentage by vote and by value. See instructions		X
	Percentage: By Vote Percentage: By Value		

Form **1120** (2020)

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CLASSIC REFRIGERATION SOCAL, INC.

Form 1120 (2020)

Schedule L Balance Sheets per Books Beginning of tax year End of tax year (d) Assets (a) (b) (c) 1 Cash..... 44,276 41,287. 661,062. 1,255,708. 2a Trade notes and accounts receivable...... 661,062. 1,255,708. **b** Less allowance for bad debts..... **3** Inventories..... 4 U.S. government obligations..... **5** Tax-exempt securities (see instructions)..... 10,452. Other current assets (attach statement) SEE . ST. . 4. 7 Loans to shareholders..... 8 Mortgage and real estate loans..... 9 Other investments (attach statement)..... 1,288,059. 1,871,049. 10 a Buildings and other depreciable assets..... 256,557. 1,031,502 783,944. 1,087,105 11 a Depletable assets..... 12 Land (net of any amortization)..... 13a Intangible assets (amortizable only)...... 14 Other assets (attach statement) SEE ST 5 4,460. 30,159 1,751,752. 2,414,259 15 Total assets..... Liabilities and Shareholders' Equity Accounts payable..... 660,045. 725,575. 16 17 Mortgages, notes, bonds payable in less than 1 year . . 653,649 150,510. Other current liabilities (attach stmt) ... SEE . ST . 6 18 464,667. 19 Loans from shareholders..... 447,710. 988,051. 3,688,661. 20 Mortgages, notes, bonds payable in 1 year or more.... Other liabilities (attach statement) SEE . S.T. .7. 21 **b** Common stock..... 23 Additional paid-in capital..... -997,705. -2,615,158. 25 Retained earnings — Unappropriated...... 26 27 Less cost of treasury stock..... 28 Total liabilities and shareholders' equity 1,751,752. 2,414,259. Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return Note: The corporation may be required to file Schedule M-3. See instructions. 7 Income recorded on books this year not -1,617,453. Net income (loss) per books..... included on this return (itemize): Tax-exempt interest \$_ _ _ _ _ Excess of capital losses over capital gains . . Income subject to tax not recorded on books SEE STMT 9 10,000. this year (itemize): 10,000. 8 Deductions on this return not charged 5 Expenses recorded on books this year not against book income this year (itemize): **a** Depreciation. \$_____55,603. deducted on this return (itemize): a Depreciation.....\$ **b** Charitable contribns \$ **b** Charitable contributions . . \$_____ **c** Travel & entertainment . . \$ ______51,488 STATEMENT_8 55,603. **9** Add lines 7 and 8..... 51,511 65,603. 6 Add lines 1 through 5. -1,565,942. **10** Income (page 1, line 28) — line 6 less line 9. **-1**,631,545. Schedule M-2 | Analysis of Unappropriated Retained Earnings per Books (Schedule L, Line 25) 1 Balance at beginning of year 5 Distributions..... a Cash... -997,705. -1,617,453. 2 Net income (loss) per books..... 3 Other increases (itemize): 6 Other decreases (itemize): **7** Add lines 5 and 6..... Add lines 1, 2, and 3. . . -2,615,158 8 Balance at end of year (line 4 less line 7)..... -2,615,158.

Page 6

Form **1125-A**

Department of the Treasury Internal Revenue Serv ce **Cost of Goods Sold**

► Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.

► Go to www.irs.gov/Form1125A for the latest information.

OMB No. 1545-0123

Name	Employer identifica	illon number
CLASSIC REFRIGERATION SOCAL, INC.	I	
1 Inventory at beginning of year	1	
2 Purchases	2	8,619.
3 Cost of labor	3	4,550,098.
4 Additional section 263A costs (attach schedule).	4	
5 Other costs (attach schedule). SEE STATEMENT	10 5	3,949,472.
6 Total. Add lines 1 through 5	6	8,508,189.
7 Inventory at end of year	7	
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	8,508,189.
9 a Check all methods used for valuing closing inventory:		
(i) Cost		
(ii) Lower of cost or market		
(iii) □ Other (Specify method used and attach explanation.) ►		
b Check if there was a writedown of subnormal goods		▶ 🗍
${f c}$ Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form	970)	▶ 🗍
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed		
under LIFO	· · · · · · · · · · · · · · · · · · ·	
e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See ins	structions	. Yes X No
f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation.		Yes X No
BAA For Paperwork Reduction Act Notice, see instructions.	Form 11	25-A (Rev. 11-2018)

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Form **1125-E** (Rev October 2016)

Compensation of Officers

► Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

Department of the Treasury Internal Revenue Serv ce

► Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Name
CLASSIC REFRIGERATION SOCAL, INC.

Employer identification number

Note: Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

1 (a) Name of officer	(b) Social security	(c) Percent of time devoted	Percent of s	tock owned	(f) Amount of
1 (a) Name of officer	number	to business	(d) Common	(e) Preferred	compensation
DAVID ROGERS		100 %	25.00%	0.00 %	101,923
DANNY LAMPING		100 %	25.00%	0.00 %	184,961
THOMAS DAVID LOWE	_	100 %	25.00%	0.00 %	181,510
		%	%	%	
		90	%	90	
		%	%	%	
		90	96	96	
		90	96	96	
		00	%	96	
		90	90	96	
		0/0	%	90	
		0/0	ે	00	
		0/0	ે	00	
		٥١٥	0/0	0/0	
		٥١٥	0/0	0/0	
		٥١٥	0/0	0/0	
		٥١٥	0/0	0/0	
		0/0	%	90	
		0/0	%	90	
		olo	%	90	
2 Total compensation of officers					468,394
3 Compensation of officers claimed	d on Form 1125-A or else	where on return			
4 Subtract line 3 from line 2. Enter line of your tax return					468,394

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-E (Rev 10-2016)

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SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock
► Attach to Form 1120.

OMB No. 1545-0123

(Rev December 2011) partment of the Treasury

nternal Revenue			► See in	struct	ions.				
lame	REFRIC	GERATION SOCAL, INC.					Employer identification	ation number (EIN)	
Part I	Certain Complete partnershi	Entities Owning the Cor columns (i) through (v) below p), trust, or tax-exempt organizati ig power of all classes of the co	poration's Vot for any foreign or ion that owns direct orporation's stock	ing S dome ly 20% entitle	Stock. (Form 11 stic corporation, 6 or more, or ownsed to vote (see in	20, Schedu partnership s, directly or estructions).	I le K, Question 4 (including any oindirectly, 50% oi	a). entity treated as r more of the	а
		Name of Ent ty	(ii) Employer Identif Number (if any)	cat on	(iii) Type of Ent ty		ntry of Organization	(V) Percentage (Voting Sto	
Part II	Complete	Individuals and Estates columns (i) through (iv) below for lore of the total voting power of	anv individual or e	state t	hat owns directly 2	20% or more	. or owns. directly	v or indirectly.	on 4b).
		(i) Name of Individual or Estate		(ii)	Identifying Number (if any)		ntry of Citizenship instruct ons)	(iV) Percentage in Voting Sto	
DAVID RO	OGERS					UNITED	STATES	25	5.00%
DANNY LA	AMPING					UNITED	STATES	25	5.00%
THOMAS I	DAVID I	OWE				UNITED	STATES	25	5.00%
								i .	

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Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return.

► Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2020

Attachment Sequence No. 179

Department of the Treasury Internal Revenue Serv ce Name(s) shown on return

CLASSIC REFRIGERATION SOCAL, INC.

(99)

Identifying number

	ess or activity to which this form relate						L	
FOE	RM 1120							
Par			Property Under Secomplete Part V before		art I.			
1	Maximum amount (see inst						1	1,040,000.
2	Total cost of section 179 pr	roperty placed in	service (see instruction	s)			2	, ,
3	Threshold cost of section 1		•	•			3	2,590,000.
4	Reduction in limitation. Sul			•			4	
5	Dollar limitation for tax year	r. Subtract line 4	from line 1. If zero or le	ess, enter -0 If	married t	filing		
	separately, see instructions						5	
6	(a)	Description of property		(b) Cost (business	use only)	(c) Elected cos	it	
							_	
_	Listed property. Enter the a						8	
8 9	Total elected cost of section Tentative deduction. Enter						9	
10	Carryover of disallowed dec						10	
11	Business income limitation						11	
12	Section 179 expense deduc	ction. Add lines 9	and 10, but don't enter	more than line 1	l 1		12	
13	Carryover of disallowed ded	duction to 2021. A	Add lines 9 and 10, less	line 12	▶ 13			
Note	: Don't use Part II or Part III	below for listed	property. Instead, use F	Part V.				
Par	t II Special Deprecia	ation Allowan	ce and Other Depre	eciation (Don't	include I	isted property. S	see instr	ructions.)
14	Special depreciation allowa		-	•		•		•
'	tax year. See instructions.						14	34,004.
15	Property subject to section						15	,
16	Other depreciation (including	ng ACRS)					16	
Par			clude listed property. Se					
	•	•	Section					
17	MACRS deductions for ass	ets placed in serv	vice in tax years beginn	ing before 2020.			17	
18	If you are electing to group	any assets nlace	ed in service during the	tax year into one	or more	e general —		
	asset accounts, check here					>		
	Section B	 Assets Placed 	in Service During 2020	Tax Year Using	the Gene	ral Depreciation	Systen	1
	(a) Classification of property	(b) Month and year placed n service	(C) Basis for depreciat on (bus ness/investment use only — see nstruct ons)	(d) Recovery period	(e) Convent	t on Method		(g) Deprec at on deduction
19 a	3-year property							
k	5-year property							
(7-year property							
(10-year property							
6	15-year property							
f	20-year property							
ç	25-year property			25 yrs		S/L		
ŀ	Residential rental			27.5 yrs	MM			
	property			27.5 yrs	MM	S/L		
i	Nonresidential real			39 yrs	MM			
	property				MM			
		Assets Placed in	Service During 2020 T	ax Year Using th	e Alterna	ative Depreciation	n Syste	em
20 a	Class life					S/L		
ŀ	12-year			12 yrs		S/L		
	30-year			30 yrs	MM			
	1 40-year			40 yrs	MM			
Par	t IV Summary (See in	structions.)				•		
	Listed property. Enter amo						21	548,986.
	Total. Add amounts from line 12, the appropriate lines of your return	lines 14 through 17. li	nes 19 and 20 in column (g).	and line 21. Enter her	e and on	<u></u>	22	582,990.
23	For assets shown above ar	nd placed in servi	ce during the current year 263A costs	ear, enter	23			

	1 4562 (2020)	CLASSIC R											_			Page 2
Pai		Property (Incom, or amuseme		oiles, cer	tain othe	r vehicle	es, certa	ain a	aircra	aft, and	propert	y used t	for enter	rtainmer	ıt,	
	Note: Fo	r anv vehicle fo	or which vou a	re using	the stan	dard mi	leage ra	ate o	r de	ducting	lease e	xpense	, comple	ete only	24a, 24	b,
		(a) through (c) A – Deprecia									limits fo	r passe	nger au	tomobile	es.)	
24 8	a Do you have evidend				· ·		X Yes						ce written?			No
	(a)	(b)	(c)	(0	d)		(e)			(f)		(g)		(h)		(i)
	Type of property (list vehicles first)	Date placed in service	Bus ness/ nvestment		t or basis		for depreci ess/investr			Recovery per od		lethod/ nvention		reciation duct on		lected t on 179
			use percentage			, ı	use only)									cost
25	Special depreci used more than											25	5.4	8,986		
26	Property used r					110115						23	34	0, 900	•	
201	19 FORD F1	3/19/19	100.0		5,936.					5.0	200	DB HY				
	19 FORD F2	3/19/19	100.0	51	L,420.					5.0	200	DB HY				
	19 FORD F2	3/19/19	100.0		L,828.					5.0	200	DB HY				
27	Property used 5	50% or less in a	qualified bus	iness us	e:				1							
															_	
															-	
28	Add amounts in	L Lolumn (h), lir	nes 25 through	27. Fnt	er here a	and on I	ine 21.	nage	ـــــــ 1 ڊ			28	54	8,986		
	Add amounts in		-										•	_		0.
					B – Info									•		
Com	plete this section our employees, fi	n for vehicles u	sed by a sole	proprieto	or, partne	er, or ot	her 'mo	re th	an 5	5% own	er,' or r	elated p	erson. I	f you pr	ovided v	ehicles/
to yo	our employees, fi	irst answer the	questions in s	Section C	to see i	it you m	ieet an e	exce	ptior	1 to con	npieting	this se	ction for	tnose v	renicies.	
30	Total business/		es driven		(a) iicle 1		b) cle 2	\	(c /ehi	c) cle 3		d) icle 4		e) cle 5	(1 Vehi	f) cle 6
	during the year commuting mile	(don't include				VOIII	010 2	<u> </u>	Zeriik	310 0	VCII	1010 +	VCIII	010 0	VOIII	CIC U
31	Total commuting m															
32	Total other pers	•	•													
	miles driven															
33	Total miles driv lines 30 through															
				Yes	No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle															
35	during off-duty Was the vehicle														 	
33	than 5% owner	or related pers	son?													
36	Is another vehice personal use?															
	personal ase.		C – Question	_	plovers \	Who Pro	ovide Ve	ehicl	es f	or Use I	ov Thei	r Emplo	vees			
Ansv	wer these question	ons to determin	e if you meet								-	-	-	who are	n't more	e than
5% (owners or related	d persons. See	instructions.													
37	Do you maintair									, includi	ing com	muting,			Yes	No
20	by your employed															
38	Do you maintain employees? Se	e the instructio	ns for vehicles	nat pron s used by	y corpora	ate office	ers, dire	ector	s, ex s, or	1% or	more o	ig, by yo wners	our			
39	Do you treat all	use of vehicles	s by employee	s as per	sonal use	e?										
40	Do you provide	more than five	vehicles to yo	our emplo	oyees, ol	btain inf	formatio	n fro	om y	our em	oloyees	about t	he use o	of the		
	vehicles, and re	etain the inform	ation received	1?												
41	Do you meet the Note: If your an	e requirements	concerning q	ualified a	automobi	le demo	nstration Section	n us R fo	e? S	See inst	ructions	S Nec				
Dai	t VI Amorti		33, 40, 01 41	13 103,	40111 00	mpiete	Occion	D 10)	C COVCIN	ou verm					
Га	Amoru	(a)			(b)		(c)			(d)		(e)		(f)	
	Des	cription of costs		Date a	mortization egins		Amortizat amount			С	ode ct on		ortization er od or		Amortization for this year	
					9 10		amount			30			rcentage		. 5. and yea	
42	Amortization of	costs that beg	ins during you	ır 2020 ta	ax year (see inst	ructions	s):								
									_							
42	A a ti ti	f anala H II	.a.a. b.a.f :	2022 !	- 14 146								42			
43 44	Amortization of Total. Add amo	-			-											
	i otali Aud alli		1 (1). Dee lije	1311 UCLIC	W ا <u>یا دار</u>	TICLE IO	report.	<u></u> .	· · · ·	<u></u>	<u></u> .	<u></u>		<u> </u>		

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Form 4562 (2020) CLASSIC REFRIGERATION SOCAL, INC. Page 2 Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) No 24b If 'Yes,' is the evidence written?... **24 a** Do you have evidence to support the business/investment use claimed?..... Yes Yes No (i) (e) (b) (c) (f) (g) Bus ness/ nvestment Recovery Elected Type of property Date placed in serv ce Cost or Basis for depreciat or Method/ Depreciation other basis (bus ness/investment per od Convention deduct on sect on 179 (list vehicles first) use percentage use only) cost Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use. See instructions Property used more than 50% in a qualified business use: 2019 FORD F1 53,366. 3/28/19 100.0 200DB HY 2019 FORD F1 <u>3/2</u>8/19 100.0 57,032 5.0 200DB HY 2019 FORD 3/28/19 100.0 52,617 5.0 200DB HY 27 Property used 50% or less in a qualified business use: Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 Add amounts in column (i), line 26. Enter here and on line 7, page 1..... 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (a) (b) (d) (f) (c) (e) Total business/investment miles driven Vehicle 1 Vehicle 3 Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 during the year (don't include commuting miles). Total commuting miles driven during the year. . . Total other personal (noncommuting) miles driven..... Total miles driven during the year. Add 33 lines 30 through 32 Yes No Yes No Yes Nο Yes Nο Yes No Yes No Was the vehicle available for personal use during off-duty hours?.... Was the vehicle used primarily by a more than 5% owner or related person? Is another vehicle available for Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions. Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?..... Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use?..... 39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?... Do you meet the requirements concerning qualified automobile demonstration use? See instructions. Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' don't complete Section B for the covered vehicles. Part VI | Amortization (a) Description of costs (b) (c) (d) (e) (f) Date amortization Amortizable Code Amortization Amortization sect on per od or for this year amount percentage Amortization of costs that begins during your 2020 tax year (see instructions): 43 43 Amortization of costs that began before your 2020 tax year. Total. Add amounts in column (f). See the instructions for where to report 44

	14362 (2020)	CLASSIC R	<u> ELKTGEKA</u>	TION 2	OCAL,	TINC.							_			Page Z
Par		Property (Indon, or amuseme		oiles, cer	tain othe	r vehicl	es, certa	ain a	ircra	aft, and	propert	y used	for ente	rtainme	nt,	
	Note: Fo	r anv vehicle fo	or which vou a	are using	the stan	dard mi	leage ra	ate o	r de	ducting	lease e	xpense	, comple	ete only	24a, 24	b,
	columns	(a) through (c)	of Section A	, all of Se	ection B,	and Se	ction C	if ap	plica	able.						•
		n A – Deprecia				ı	_	Instr								
24 8	Do you have evidend						Yes	Ш	No		Yes, is t		ce written?		Yes	∐ No
	(a) Type of property	(b) Date placed	(c) Bus ness/		d) st or	Basis t	(e) for depreci	at on		(f) Recovery	M	(g) ethod/	Dep	(h) reciation		(i) Elected
	(list vehicles first)	in serv ce		other	basis			ment		per od	Cor	nvention	de	duct on		t on 179 cost
25	Special depreci	I iation allowance		listed pr	operty pl			duri	ng t	he tax v	ear and	1 1				
	used more than	n 50% in a qual	ified business	use. Še	e instruc							25				
26						1			ı		1		1			
	19 FORD F2															
	19 FORD F2															
										5.0	200	חם מע				
	Troporty asoa e	1 1000 1110	l qualifica bac	3111000 40	<u>. </u>											
28	Add amounts in	column (h), lir	nes 25 through	n 27. Ent	er here a	and on I	ine 21,	page	1			28				
29	Add amounts in	column (i), lin	e 26. Enter he											29	9	
		Section B — Information on Use of Vehicles this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you proviployees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you proviployees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicle used in the province of														
Com	plete this section	recently bate placed as every expert with the test bath of the process of the pro			rovided v vehicles	vehicles										
, .			94004.01.0			l .		<u> </u>					Ι.	_	1	
30			es driven					V	c) ehic/	cle 3			Vehi	e) icle 5	Vehi	f) icle 6
31	· ·	•														
32																
22																
33																
	3				No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	No
34																
25																
35	than 5% owner	or related pers	on?													
36																
	personal use?.				<u> </u>			<u> </u>				<u> </u>				
Δnev	war thasa guastic													who are	n't more	a than
5%	owners or related	d persons. See	instructions.	an exce	ption to t	complet	ing Seci	lioiii	טו ט	Verille	s useu	by ent	noyees	will are	ii (IIIOI (z ulalı
27	Do you maintair	n a writton noli	ev statement	that prob	ibite all r	orconal	uso of	vohi	clos	includi	na com	muting			Yes	No
3/	by your employ															
38	Do you maintain	n a written polic	cy statement	that proh	ibits pers	sonal us	e of vel	nicles	s, ex	cept co	mmutir	ig, by yo	our			
	, ,			-												
39																
40	vehicles, and re	etain the inform	ation received	dr empi d?			ormatio 		orri y 	our emp	oloyees	about t	ne use (e		
41	Do you meet th	e requirements	concerning a	ualified a	automobi	le demo	nstratio	ın iis	e? 5	See inst	ructions	:				
71	Note: If your an	swer to 37, 38,	39, 40, or 41	is 'Yes,'	don't co	mplete	Section	B fo	or the	e covere	ed vehic	les.				
Par	t VI Amorti	zation		_												
	D							ale.				۸,				on
	Des	cription of costs										p	er od or		for this ye	
40	Amortization - f	oosto that ha	ine during	Ir 2020 to	2V 1/25" /	coc i==1	ructic = -	٠١.				pe	rcentage			
42	AMORIIZALION OT	cosis ilidi beg	ırıs uuririğ yöl	ıı ∠∪∠U [∂ 	ax yedi (see ilist	iuctions	۰).								
									-			+				
43	Amortization o	f costs that bec	an before voi	ur 2020 ta	ax year.								43			
	Total Add ame	_	,		•								44			

	1 4562 (2020)	CLASSIC R											_			Page 2
Par		Property (Incom, or amuseme		oiles, cer	tain othe	r vehicle	es, certa	ain a	aircra	aft, and	propert	y used t	for enter	tainmer	nt,	
	Note: Fo	r anv vehicle fo	or which vou a	re using	the stan	dard mi	leage ra	ate o	r de	ducting	lease e	xpense	, comple	ete only	24a, 24	b,
		(a) through (c) A — Depreciat									imits fo	r passe	nger au	tomobile	es.)	
24 a	Do you have evidend					r	Yes		1	1			ce written?	-	Yes	No
	(a)	(b)	(c)	(0	d)		(e)			(f)	1	(g)		(h)		(i)
	Type of property (list vehicles first)	Date placed in service	Bus ness/ nvestment		t or basis		or depreci ess/investr			Recovery per od	M	ethod/ evention		reciation duct on		lected t on 179
			use percentage				use only)					1				cost
25	Special depreci used more than											25				
26	Property used r					110113										
201	L9 FORD F1	3/22/19	100.0	53	3,206.					5.0	200	DB HY				
	19 FORD F2	3/22/19	100.0		2,050.					5.0		DB HY				
	L9 FORD F2	3/23/19	100.0		901.					5.0	200	DB HY				
27	Property used 5	50% or less in a	a qualified bus	siness us	e:	1			I							
28	Add amounts in	column (h), lir	nes 25 throual	1 27. Ent	er here a	and on I	ine 21.	page	e 1 .			28				
29	Add amounts in		•											29		
				Section	B – Info	rmation	on Use	e of '	Vehi	cles						
Com	plete this section our employees, fi	n for vehicles us	sed by a sole	proprieto	or, partne	er, or ot	her 'mo	re th	an 5	5% owne	er,' or re	elated p	erson. I	f you pro	ovided v	ehicles/
to ye	our employees, n	irst ariswer trie	questions in c			l	_	I		. 1			T .		l .	_
30	Total business/		es driven		(a) icle 1		o) cle 2	\	(c ehic/	cle 3		d) cle 4		e) cle 5	Vehi	f) cle 6
	during the year commuting mile	(don't include														
31	Total commuting m															
32	Total other pers															
22	miles driven															
33	Total miles driv lines 30 through															
				Yes	No	Yes	No	Υe	es	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle during off-duty															
35	Was the vehicle															
55	than 5% owner	or related pers	son?													
36	Is another vehice personal use?															
	personal use: .		C – Question		plovers \	Nho Pro	vide Ve	ehicl	les f	or Use b	v Their	Emplo	vees			<u> </u>
Ansv	wer these question	ons to determin	e if you meet								-	-	-	who are	n't more	e than
5% (owners or related	d persons. See	instructions.												1	
37	Do you maintair									, includi	ng com	muting,			Yes	No
	by your employ															
38	Do you maintain employees? Se	n a written polic e the instruction	cy statement t ns for vehicles	tnat pron s used by	ibits pers y corpora	sonai us ate office	e of ver ers, dire	ector	s, ex s, or	cept co	mmutin more ov	g, by yo vners	our			
39	Do you treat all	use of vehicles	s by employee	s as per	sonal use	e?										
	Do you provide	more than five	vehicles to yo	our emplo	oyees, ob	otain inf	ormatio	n fro	om y	our emp	loyees	about t	he use o	of the		
	vehicles, and re	etain the inform	ation received	17												
41	Do you meet the Note: If your an	e requirements	concerning q	ualified a	automobil	le demo	nstratio	n us R fo	e? S	See insti	ructions	 les				
Dai	t VI Amorti		33, 40, 01 41	13 103,	40111 00	implete	occion	D 10	JI (III	C COVCIC	a verne	103.				
Га	t VI Alliorti	(a)			(b)		(c)			((d)		(e)		(f)	
	Des	cription of costs		Date a	mortization egins		Amortizat amount			Co	ode t on		ortization er od or		Amortization for this year	
					. 5					300			rcentage		y C	- 1
42	Amortization of	costs that begi	ins during you	ır 2020 ta	ax year (see inst	ructions	s):	-					1		
						_			_							
12	Amortization	f agete that has	ian hafara i::-	ir 2020 ±	27.1/225								43			
43 44	Amortization of Total. Add amo	-	-		-											
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Case 8:22-bk-11239-TA Doc 1 Filed 07/25/22 Entered 07/25/22 09:13:36

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Form 4562 (2020) CLASSIC REFRIGERATION SOCAL, INC. Page 2 Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) No 24b If 'Yes,' is the evidence written?... **24 a** Do you have evidence to support the business/investment use claimed?..... Yes Yes No (i) (e) (b) (c) (f) (g) Bus ness/ nvestment Recovery Elected Type of property Date placed in serv ce Cost or Basis for depreciat or Method/ Depreciation other basis (bus ness/investment per od Convention deduct on sect on 179 (list vehicles first) use percentage use only) cost Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use. See instructions Property used more than 50% in a qualified business use: 2019 FORD F2 51,055 3/23/19 100.0 200DB HY 200DB HY 2019 FORD F2 4/10/19 100.0 51,764 5.0 2019 FORD F2 4/10/19 100.0 51,573 5.0 200DB HY 27 Property used 50% or less in a qualified business use: Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 Add amounts in column (i), line 26. Enter here and on line 7, page 1..... 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (a) (b) (d) (f) (c) (e) Total business/investment miles driven Vehicle 1 Vehicle 3 Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 during the year (don't include commuting miles)..... Total commuting miles driven during the year. . . Total other personal (noncommuting) miles driven..... Total miles driven during the year. Add 33 lines 30 through 32 Yes No Yes No Yes Nο Yes Nο Yes No Yes No Was the vehicle available for personal use during off-duty hours?.... Was the vehicle used primarily by a more than 5% owner or related person? Is another vehicle available for Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions. Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?..... Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use?..... 39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?... Do you meet the requirements concerning qualified automobile demonstration use? See instructions. Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' don't complete Section B for the covered vehicles. Part VI | Amortization (a) Description of costs (b) (c) (d) (e) (f) Date amortization Amortizable Code Amortization Amortization sect on per od or for this year amount percentage Amortization of costs that begins during your 2020 tax year (see instructions): 43 43 Amortization of costs that began before your 2020 tax year. Total. Add amounts in column (f). See the instructions for where to report 44

	1 4562 (2020)	CLASSIC R											_			Pa	age 2
Pai		Property (Indon, or amuseme		biles, cer	tain othe	r vehicl	es, certa	ain a	ircra	ift, and	propert	y used t	for enter	rtainmer	nt,		
	Note: Fo	or any vehicle fo	or which you a	are using	the stan	dard mi	leage ra	ate o	r ded	ducting	lease e	xpense,	comple	ete only	24a, 2	4b,	
		(a) through (c)									imits fo	r passe	nger au	tomobile	25.)		
24 2	Do you have eviden					r	Yes						e written?		Yes		No
	(a)	(b)	(c)		d)		(e)	<u> </u>	 	(f)		(g)		(h)		(i)	
	Type of property (list vehicles first)	Date placed in service	Bus ness/ nvestment	Cos			for deprecial		F	Recovery per od	Me	ethod/ vention		reciation duct on		Electe	ed
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28	Add amounts in	n column (h), lir	nes 25 throug	h 27. Ent	er here a	ind on I	ine 21, _I	page	1			28					
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to yo	plete this section our employees, f	n for vehicles u irst answer the	sed by a sole questions in	proprieto Section C	or, partne C to see i	er, or ot f you m	:her 'moi ieet an 6	re th exce	an 5 ptior	% owne n to com	er,' or re ipleting	elated p this se	erson. I ction for	f you pr those v	ovided rehicles	vehi S.	cles
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	commuting mile																
31	Total commuting m	=	=														
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33	Total miles driv	en during the y	ear. Add														
	lines 30 through	h 32			NI-			V-		NI-	V	NI-	V	NI-	V	٠.	
34	Was the vehicle	e available for r	nersonal use	Yes	No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	- 1	No
J-1	during off-duty																
35	Was the vehicle than 5% owner	e used primarily or related pers	by a more on?														
36	Is another vehice personal use?																
			C - Question								-		-				
Ansv	wer these question were the commers or related	ons to determin	e if you meet	an excep	ption to c	complet	ing Sect	tion I	B for	vehicle	es used	by emp	loyees	who are	n't mor	e th	an
															Yes	1	No
37	Do you maintain by your employ							vehi	cles,	includi	ng com	muting,			103	+ •	•••
38	Do you maintain	n a written polic	cy statement	that prohi	ibits pers	onal us	se of veh	nicles	s, ex	cept co	mmutin	g, by yo	our				
	employees? Se	e the instructio	ns for vehicle	s used by	y corpora	te offic	ers, dire	ector	s, or	1% or	more ov	vners					
	Do you treat all		, ,														
40	Do you provide vehicles, and re																
41	Do you meet th	e requirements	concerning o	ualified a	automobil	e demo	nstratio	n us	e? S	See insti	ructions						
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Pai	t VI Amorti	ization		1		-								1			
	Des	(a) scription of costs			(b) mortization		(c) Amortizab	ole		(i	d) ode	Am	(e) ortization		(f) Amortiza	tion	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		b	egins		amount			sec	t on		er od or rcentage		for this y	ear	
42	Amortization of	f costs that beg	ins during you	ır 2020 ta	ax year (s	see inst	tructions	5):				poi		1			
43		f costs that beg	,		•								43				
44	Total. Add am	ounts in columr	n (f). See the	instructio	ns for wl	here to	report						44				

Listed Property (include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amaziments of sevential policy and several policy services for which you are using the standard mileager (all or deducting lease experse, complete only 24a, 24b, colonins (a) breasty (a) of Section A at all of Section B, and Section C. If applicable. Section A - Operations and Other Information (Cauthor) See the instructions for firmts for passanger automobiles.		14362 (2020)	CTW221C K	<u> ELKTPEKA</u>	TION 2	OCAL,	TINC.							_			Page Z
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24 a Do you have evidence to support the business/investment use claimod?		columns	(a) through (c)	of Section A	, all of Še	ection B,	and Se	ction C	if ap	plica	able.						-,
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Par		Property (Indon, or amuseme		biles, cer	tain other	r vehicle	es, certa	ain a	ircra	ift, and	propert	y used f	for enter	tainmer	nt,	
	Note: Fo	or any vehicle for (a) through (c)	or which you of Section A	, all of Še	ection B,	and Se	ction C	if ap	plica	able.						b,
		n A — Deprecia				r						•				
24 a	Do you have eviden	1		_		· · · · · <u> </u>	Yes		No				e written?	L	Yes	∐ No
	(a) Type of property (list vehicles first)	(b) Date placed in serv ce	Bus ness/ nvestment use percentage	Cos	d) et or basis	(bus n	(e) for deprecial ess/investruse only)		F	(f) Recovery per od	Me	(g) ethod/ evention	Dep	(h) reciation duct on	sec	(i) Elected et on 179 cost
25 26	Special deprecused more than Property used	n 50% in a qual	ified busines	s use. Še	e instruct							25				
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201	19 FORD T2	10/16/19	100.0		1,273.					5.0		DB HY				
	19 FORD T2		100.0		1,721.					5.0	200	DB HY				
_27	Property used 5	50% or less in a	qualified bu	siness us	e:											
															-	
28	Add amounts in	column (h), lir	nes 25 throug	h 27. Ent	er here a	nd on I	ine 21, _I	page	1			28				
29	Add amounts in	n column (i), lin	e 26. Enter h											29		
Com to yo	plete this sectio our employees, f	n for vehicles u irst answer the	sed by a sole questions in	e proprieto	B – Info	er, or ot	her 'moi	re th	an 5	% owne	er,' or re	elated p this sec	erson. I	f you pr	ovided vehicles.	vehicles
30	Total business		es driven	(Veh	(a) icle 1	(l Vehi	b) cle 2		(c) /ehic			d) cle 4	(e Vehi	e) cle 5	(Vehi	f) cle 6
	during the year commuting mil	es)														
31 32	Total commuting m Total other per	=	nuting)													
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34	Was the vehicle			Yes	No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle	hours?e used primarily or related pers	by a more													
36	Is another vehi	•	•													
	•	Section (C — Question	s for Em	ployers V	Vho Pro	ovide Ve	hicl	es fo	or Use b	y Their	Emplo	yees	<u>I</u>	<u>I</u>	ı
Ansv	wer these question	ons to determin	e if you mee	t an exce _l	ption to c	ompleti	ing Sect	tion I	B for	vehicle	s used	by emp	oloyees v	who are	n't more	e than
	Do you maintai	n a written polic	cy statement				l use of	vehi	cles,	includi	ng com	muting,			Yes	No
38	by your employ Do you maintai employees? Se	n a written polic		that proh	ibits pers	onal us										
39	Do you treat all	use of vehicles	by employe	es as per	 sonal use	?										
	Do you provide vehicles, and re	more than five	vehicles to y	our emplo	oyees, ob	tain inf	formatio	n fro	m yo	our emp	loyees	about tl	he use c	of the		
41	Do you meet th Note: If your ar	e requirements nswer to 37, 38,	concerning of 39, 40, or 4	qualified a 1 is 'Yes,'	automobil don't co	e demo mplete	nstratio Section	n us B fo	e? S	See insti e covere	ructions ed vehic	les.				
Par	t VI Amort	ization														
	Des	(a) scription of costs		Date a	(b) mortization egins		(c) Amortizab amount			Co	d) ode t on	ре	(e) ortization er od or rcentage		(f) Amortization for this year	
42	Amortization of	f costs that beg	ins during yo	ur 2020 ta	ax year (s	see inst	ructions):								
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43 44		of costs that beg ounts in columr			•								43 44			

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Form 4562 (2020) CLASSIC REFRIGERATION SOCAL, INC. Page 2 Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) No 24b If 'Yes,' is the evidence written?... **24 a** Do you have evidence to support the business/investment use claimed?..... Yes Yes No (i) (e) (b) (c) (f) (g) Bus ness/ nvestment Recovery Elected Type of property Date placed in serv ce Cost or Basis for depreciat or Method/ Depreciation other basis (bus ness/investment per od Convention deduct on sect on 179 (list vehicles first) use percentage use only) cost Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use. See instructions Property used more than 50% in a qualified business use: 2019 FORD F1 2/19/20 37,900 100.0 200DB HY 2019 FORD F1 2/25/20 100.0 38,071 5.0 200DB HY 2019 FORD T2 3/24/20 100.0 35,198 5.0 200DB HY 27 Property used 50% or less in a qualified business use: Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 Add amounts in column (i), line 26. Enter here and on line 7, page 1..... 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (a) (b) (d) (f) (c) (e) Total business/investment miles driven Vehicle 1 Vehicle 3 Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 during the year (don't include commuting miles). Total commuting miles driven during the year. . . Total other personal (noncommuting) miles driven..... Total miles driven during the year. Add 33 lines 30 through 32 Yes No Yes No Yes Nο Yes Nο Yes No Yes No Was the vehicle available for personal use during off-duty hours?.... Was the vehicle used primarily by a more than 5% owner or related person? Is another vehicle available for Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions. Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?..... Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use?..... 39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?... Do you meet the requirements concerning qualified automobile demonstration use? See instructions. Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' don't complete Section B for the covered vehicles. Part VI | Amortization (a) Description of costs (b) (c) (d) (e) (f) Date amortization Amortizable Code Amortization Amortization sect on per od or for this year amount percentage Amortization of costs that begins during your 2020 tax year (see instructions): 43 43 Amortization of costs that began before your 2020 tax year. Total. Add amounts in column (f). See the instructions for where to report 44

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	Note: Fo	r anv vehicle fo	or which vou a	re using	the stan	dard mi	leage ra	ate o	r de	ducting	lease e	xpense	, comple	ete only	24a, 24	b,
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24 a	Do you have evidend					r	Yes			1			ce written?		Yes	No
	(a)	(b)	(c)	(0	d)		(e)			(f)	1	(g)		(h)		(i)
	Type of property (list vehicles first)	Date placed in service	Bus ness/ nvestment		t or basis		for depreci ess/investr			Recovery per od		ethod/ nvention		reciation duct on		lected t on 179
	,		use percentage				use only)									cost
25	Special depreci used more than											25				
26	Property used r					10113										
202	20 FORD F2	5/08/20	100.0	45	5,882.					5.0	200	DB HY				
	20 FORD T2	6/24/20	100.0		7,128.					5.0		DB HY				
	L9 FORD T2	7/01/20	100.0		5,498.					5.0	200	DB HY				
27	Property used 5	60% or less in a	a qualified bus	siness us	e:	1			1				1			
28	Add amounts in	column (h), lir	nes 25 through	n 27. Ent	er here a	and on I	ine 21,	page	1			28				
29	Add amounts in	• • •	•											29)	
				Section	B – Info	rmation	on Use	e of '	Vehi	cles						
Com	plete this section our employees, fi	n for vehicles u	sed by a sole	proprieto	or, partne	er, or ot	her 'mo	re th	an 5	5% owner	er,' or r	elated p	erson. I	f you pr	ovided v	ehicles/
to ye	our employees, n	ist allswel tile	questions in			l		I		. 1			T .		Ι .	
30	Total business/		es driven		(a) icle 1		b) cle 2	\	(c ehic/	cle 3		d) cle 4		e) icle 5	Veh	f) cle 6
	during the year commuting mile	(don't include														
31	Total commuting m															
32	Total other pers	•	٠,													
22	miles driven															
33	Total miles driv lines 30 through															
				Yes	No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle during off-duty															
35	Was the vehicle															
55	than 5% owner	or related pers	on?													
36	Is another vehice personal use?.															
	personal use: .		C – Question		plovers \	Nho Pro	ovide Ve	ehicl	es f	or Use b	v Thei	r Emplo	vees	Ļ		ļ
Ansv	wer these question	ons to determin	e if you meet								-	-	-	who are	n't more	e than
5% (owners or related	l persons. See	instructions.												1	
37	Do you maintair									, includi	ng com	muting,			Yes	No
20	by your employe															
38	Do you maintair employees? Se	e the instruction	ns for vehicle	nat pron s used by	y corpora	ate office	ers, dire	ector	s, ex s, or	1% or	more o	wners	our			
39	Do you treat all	use of vehicles	by employee	s as per	sonal use	e?										
	Do you provide	more than five	vehicles to yo	our emplo	oyees, ol	btain inf	formatio	n fro	om y	our emp	oloyees	about t	he use o	of the		
	vehicles, and re	tain the inform	ation received	1?												
41	Do you meet the Note: If your an	e requirements	concerning q	ualified a	automobi don't co	le demo	nstratio Section	n us R fo	e? S	See inst	ructions	8 Nes				
Par			33, 40, 01 41	13 103,	don't co	mpiete	Occion	D 10)	C COVCIC	ou verne	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Га	(VI AIIIOI II	(a)			(b)		(c)			(d)		(e)		(f)	
	Desc	cription of costs		Date a	mortization egins		Amortizat amount			Co	ode et on		ortization er od or		Amortizati for this ye	
					. 5 10		250110			300			rcentage		2. a ye	- *
42	Amortization of	costs that beg	ins during you	ır 2020 ta	ax year (see inst	ructions	s):								
									\perp			\perp				
12	Amortization	f agete that has	ian hafara wa	ir 2020 ±	27.11025								43			
43 44	Amortization of Total. Add amo	-	-		-											
	. Juli Aud alli	Janus III COIUIIII	. (1). Occ tile		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11010 10	TOPOIL.	<u></u> .	· · · ·	<u></u>	<u> </u>	<u></u>		1		

	1 4362 (2020)	CLASSIC R	<u> ELKTGEKA</u>	TION 2	OCAL,	TINC.							_			Page Z
Par		Property (Indon, or amuseme		oiles, cer	tain othe	r vehicl	es, certa	ain a	ircra	aft, and	propert	y used	for ente	rtainme	nt,	
	Note: Fo	or anv vehicle fo	or which vou a	are using	the stan	dard mi	leage ra	ate o	r de	ducting	lease e	xpense	, comple	ete only	24a, 24	b,
	columns	(a) through (c)	of Section A	, all of Še	ection B,	and Se	ction C	if ap	plica	able.						
		•				ı		Instr								
24 a								Ш	No		Yes, is t		ce written:		Yes	∐ No
	(a) Type of property	* *	Bus ness/			Basis t		at on			M		Dep			(i) Elected
((list vehicles first)	in serv ce		other	basis			ment		per od	Cor	nvention	de	duct on		t on 179 cost
25	Special deprec	I iation allowance		listed pr	operty pl			duri	ng t	he tax v	ear and	1 1				
	used more than	n 50% in a qual	ified business	use. Še	e instruc							25				
26						1			1		1		1			
															_	
															_	
										5.0	200	חם מע				
	r roporty asoa c		l quamica sa	3111000 40	<u>. </u>											
28	Add amounts in	n column (h), lir	nes 25 throug	h 27. Ent	er here a	and on I	ine 21,	page	1			28				
29	Add amounts in	n column (i), lin	e 26. Enter h											29	•	
Completo vo	plete this section	ceital depreciation allowance for qualified listed property placed in service during the tax year and demore than 50% in a qualified business use. See instructions. FORD F2 8/10/20 100.0 44,164. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 39,694. 5.0 2000B HY FORD F2 8/27/20 100.0 39,694. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 39,694. 5.0 2000B HY FORD F2 8/27/20 100.0 39,694. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 39,694. 5.0 2000B HY FORD F2 8/27/20 100.0 43,422. 5.0 2000B HY FORD F2 8/27/20 100.0 59,694. 5.0 2000B HY FORD F2 8/27/20 100.0 10		vehicles												
	<u></u>		944004.01.0			l .		<u> </u>					Ι.		1 .	
30			es driven					V	c) ehic/	cle 3			Vehi	e) icle 5	Vehi	f) icle 6
															†	
31	· ·	•														
32																
															 	
33																
	3				No	Yes	No	Ye	es	No	Yes	No	Yes	No	Yes	No
34																
25															+	
35	than 5% owner	or related pers	on?													
36																
	personal use?.				<u> </u>			<u> </u>				<u> </u>				
Δηςν	ver these auestic													who are	n't more	a than
5% c	where or related	d persons. See	instructions.	an exce	ption to t	complet	ing Seci	lioiii	וטו כו	Verille	s useu	by ent	noyees	WIIO ale	;ii t iiioie	z ulalı
27	Do you maintai	n a writton noli	ev statement	that prob	ibite all r	orconal	uso of	vohi	clos	includi	na com	muting			Yes	No
3/																
38	Do you maintain	n a written polic	cy statement	that proh	ibits pers	sonal us	e of vel	nicles	s, ex	cept co	mmutir	ig, by yo	our			
				-												
40	vehicles, and re	more than five etain the inform	ation received	our empio ป?	oyees, oi	otain ini 	ormatio	n tro	m y 	our emp	oloyees	about t	ne use (or tne		
41	Do you meet th	e requirements	concerning o	ualified a	automobi	le demo	nstratio	ın iis	e? S	See inst	ructions	:				
	Note: If your ar	swer to 37, 38,	39, 40, or 41	is 'Yes,'	don't co	mplete	Section	B fo	or the	e covere	ed vehic	les.				
Par	t VI Amorti	zation		_												
	D							ale.				۸,				on
	Des	cription of costs										p	er od or		for this year	
40	Amortization -4	coata that ha	ina durina	Ir 2020 to	2V 1/25" /	coc i==1	ructic = -	٠١.				pe	rcentage			
42	AITIOI IIZALIOIT OT	cosis ilidi beg	ins uuring yol	ıı ∠∪∠U [∂ 	ax yedi (see ilist	iuctions	۰).								
									\dashv			+				
43	Amortization o	f costs that bec	an before vo	ur 2020 ta	ax year.								43			
		_			•									1		

FDIZ0812L 07/07/20

Case 8:22-bk-11239-TA Doc 1 Filed 07/25/22 Entered 07/25/22 09:13:36

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Form 4562 (2020) CLASSIC REFRIGERATION SOCAL, INC. Page 2 Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) No 24b If 'Yes,' is the evidence written?... **24 a** Do you have evidence to support the business/investment use claimed?..... Yes Yes No (i) (e) (b) (c) (f) (g) Bus ness/ nvestment Recovery Elected Type of property Date placed in serv ce Cost or Basis for depreciat or Method/ Depreciation other basis (bus ness/investment per od Convention deduct on sect on 179 (list vehicles first) use percentage use only) cost Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use. See instructions Property used more than 50% in a qualified business use: 2020 FORD EX 8/07/20 100.0 60,405 200DB HY 2020 FORD F2 44,147 200DB HY 10/26/20 100.0 5.0 2020 FORD F2 11/09/20 100.0 44,114 5.0 200DB HY 27 Property used 50% or less in a qualified business use: Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 Add amounts in column (i), line 26. Enter here and on line 7, page 1..... 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (a) (b) (d) (f) (c) (e) Total business/investment miles driven Vehicle 1 Vehicle 3 Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 during the year (don't include commuting miles). Total commuting miles driven during the year. . . Total other personal (noncommuting) miles driven..... Total miles driven during the year. Add 33 lines 30 through 32 Yes No Yes No Yes Nο Yes Nο Yes No Yes No Was the vehicle available for personal use during off-duty hours?.... Was the vehicle used primarily by a more than 5% owner or related person? Is another vehicle available for Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions. Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?..... Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use?..... 39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?... Do you meet the requirements concerning qualified automobile demonstration use? See instructions. Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' don't complete Section B for the covered vehicles. Part VI | Amortization (a) Description of costs (b) (c) (d) (e) (f) Date amortization Amortizable Code Amortization Amortization sect on per od or for this year amount percentage Amortization of costs that begins during your 2020 tax year (see instructions): 43 43 Amortization of costs that began before your 2020 tax year. Total. Add amounts in column (f). See the instructions for where to report 44

	1 4362 (2020)	CLASSIC F											_			Page Z
Pai		Property (In		oiles, cer	tain othe	r vehicl	es, certa	ain a	ircra	aft, and	propert	y used	for ente	rtainme	nt,	
		on, or amuseme or any vehicle fo	,	re usina	the stan	dard mi	leage ra	ate o	r de	ductina	lease e	xnense	comple	ete onl v	24a 24	.h
	columns	(a) through (c)	of Section A	, all of Se	ection B,	and Se	ction C	if ap	plica	able.						υ,
	Section	1 A — Deprecia	tion and Othe	r Informa	ation (Ca	ution: S	See the	instr		1					es.)	
24 a	a Do you have eviden	ce to support the b	usiness/investme	nt use clain	ned?		Yes		No	24b If '	Yes,' is t	ne evidend	ce written?	?	Yes	No
	(a)	(b)	(c)		d)		(e)			(f)		(g)		(h)		(i) Elected
	Type of property (list vehicles first)	Date placed in serv ce	Bus ness/ nvestment		t or basis		for depreci ess/investr			Recovery per od		ethod/ nvention		reciation duct on		t on 179
			use percentage				use only)									cost
25	Special deprec used more than											25				
26	Property used i					110115										
	20 FORD F2		100.0		3,363.					5.0	200	DB HY				
202	LO TOND IZ	12/23/20	100.0		, 505.					3.0	200	ווו טע				
27	Property used 5	0% or less in a	a qualified bus	siness us	e:	•										
															_	
28	Add amounts in		_													
29	Add amounts in	n column (i), lin	e 26. Enter he											29)	
_					B – Info									_		
Com to vo	plete this section our employees, f	n for vehicles ι irst answer the	sed by a sole auestions in t	proprieto Section C	or, partne C to see i	er, or ot if vou m	her 'mo leet an e	re th exce	an 5 otior	5% owner on to com	er,' or re poleting	elated p this se	erson. I ction for	f you pr	ovided v vehicles.	vehicles
, .				1		l .		1		. 1			Ι.		1 .	
30				Veh	(a) iicle 1			V	c) ehic/	cle 3			Vehi	e) icle 5		f) icle 6
31	ŭ	•													†	
32	•	•	•													
		Total business/investment miles driven during the year (don't include commuting miles). Total commuting miles driven during the year. Total other personal (noncommuting) miles driven.														
33	Total miles driv															
	lines 30 through	11 32		Yes	No	Yes	No	Ye	٥ς	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle	e available for i	personal use	100	1				-	-110					1.00	
	during off-duty	hours?														
35	Was the vehicle than 5% owner	e used primarily	y by a more													
36	Is another vehic	•													+	
30	personal use?															
			C — Question													
Ansv	wer these question owners or related	ons to determin	ne if you meet	an excep	ption to d	complet	ing Sect	tion I	B fo	r vehicle	es used	by emp	oloyees	who are	:n't more	e than
J 70 (mistractions.													No
37	Do you maintain by your employ		cy statement												Yes	NO
38	Do you maintain												our			
30	employees? Se	e the instruction	ns for vehicle	s used by	y corpora	ate office	ers, dire	ectors	s, cr	1% or	more o	wners				
39	Do you treat all	use of vehicles	s by employee	es as per	sonal us	e?										
40	Do you provide	more than five	vehicles to ye	our emplo	oyees, ol	btain inf	formatio	n fro	m y	our emp	oloyees	about t	he use o	of the		
	vehicles, and re	etain the inform	ation received	17												
41	Do you meet th Note: If your ar	e requirements	concerning q	ualified a	automobi	le demo	nstratio	n us	e? S	See inst	ructions					
D			, 39, 40, 01 41	is res,	don t co	mpiete	Section	ЬΙ	א נוופ	e covere	eu verno	ies.				
Pai	rt VI Amorti				(b)		(c)		T	-	d)		(0)		(f)	
	Des	(a) cription of costs		Date a	mortization		Amortizat			Cc	ode		(e) ortization		Amortization	
				b	egins		amount	İ		sec	t on		er od or rcentage		for this yea	ar
42	Amortization of	costs that beg	ins durina voi	ır 2020 ta	ax year (see inst	ructions	s):				Po		1		
				- 10	J - 2 V			,								
43	Amortization o	f costs that bed	gan before you	ır 2020 ta	ax year.								43			
	Total Add ame	•	,		•								44	1		

FDIZ0812L 07/07/20

2020	FEDERAL STATEMENTS	PAGE 1
CLIENT 8729	CLASSIC REFRIGERATION SOCAL, INC.	
3/02/22 STATEMENT 1 FORM 1120, LINE 10 OTHER INCOME MISCELLANEOUS	TOTA	11:54AM 2. L \$ 2.
BANK CHARGES DELIVERY AND FREIGHT EQUIPMENT RENTALS INSURANCE LEGAL AND PROFESSIONAL MEETING COSTS MISCELLANEOUS OFFICE EXPENSE SECURITY SUBSCRIPTIONS TELEPHONE TRAVEL	TOTA	22,859. 2,636. 20,146. 297,281. 648,736. 2,722. 29,791. 25,719. 1,616. 21,642. 53,590. 6,434. 10,968.
STATEMENT 3 FORM 1120, LINE 29A NET OPERATING LOSS DEDU	JCTION	
CARRYOVER GENERATED FROM	M YEAR END 12/31/19 \$ 2,001,439.	
AVAILABLE FOR CARRYOVE	ER TO 2020	2,001,439.
NET OPERATING LOSSES AVA	AILABLE IN 2020	\$ 2,001,439.
TAXABLE INCOME		-1,631,545.
TOTAL NET OPERATING LOSS	S DEDUCTION (LIMITED TO TI)	0.
STATEMENT 4 FORM 1120, SCHEDULE L, LIN OTHER CURRENT ASSETS SIMPRO INVENTORY		ENDING \$ 0. \$ 0.

2020	FEDERAL STATEMENTS		PAGE 2
CLIENT 8729	CLASSIC REFRIGERATION SOCAL, I	NC.	
3/02/22			11:54AM
STATEMENT 5 FORM 1120, SCHEDULE L, LINE OTHER ASSETS	14		
SECURITY DEPOSIT	TOTAL	\$ 4,460. \$ 4,460.	\$ 30,159. \$ 30,159.
STATEMENT 6 FORM 1120, SCHEDULE L, LINE OTHER CURRENT LIABILITIES	18		
BANK OVERDRAFT CREDIT CARD PAYABLE HARD MONEY LOAN LINE OF CREDIT PAYROLL TAX PAYABLE SALES TAX PAYABLE STATE TAX PAYABLE UNION FUND PAYABLE	TOTAL	\$ 0. 8,917. 162,000. 306,936. 26,457. 35,937. 0. 113,402. \$ 653,649.	\$ 25,735. 0. 0. 33,716. 90,236. 0. 823. 0. \$ 150,510.
STATEMENT 7 FORM 1120, SCHEDULE L, LINE OTHER LIABILITIES	21	DEGINATIVA	TUDTVG
ROUNDING.	TOTAL	\$ 2. \$ 2.	\$ 4. \$ 4.
STATEMENT 8 FORM 1120, SCHEDULE M-1, LIN BOOK EXPENSES NOT DEDUCT	IE 5 ED		
STATE UNDERPAYMENT PENALTY	7	TOTAL	\$ 23. \$ 23.
STATEMENT 9 FORM 1120, SCHEDULE M-1, LIN BOOK INCOME NOT ON RETUR NONTAXABLE EIDL ADVANCE (C	IE 7 N GRANT) AND OTHER ASSISTANCE	TOTAL	\$ 10,000. \$ 10,000.

2020	FEDERAL STATEMENTS	PAGE 3
CLIENT 8729	CLASSIC REFRIGERATION SOCAL, INC.	
3/02/22		11:54AN
STATEMENT 10 FORM 1125-A, LINE 5 OTHER COST OF GOO	DDS SOLD	
BUILDING PERMITS EQUIPMENT RENTAL FREIGHT INSURANCE MATERIALS AND SUPSALES TAX SUB-CONTRACTORS	PLIES	224,661. 25,989. 162,656. 162,703. 142,096. 2,254,916. 2,935. 942,518.
TRAVEL	TOTAL \$	30,998. 3,949,472.

CORRECT Main Document Page 47 of 47

Form **8879-C**

IRS e-file Si

O'	OMB No. 1545-0123
Signature Authorization for Form 1120	

Department of the Treasury

BAA For Paperwork Reduction Act Notice, see instructions.

► Do not send to the IRS. Keep for your records. ► Go to www.irs.gov/Form8879C for the latest information.

For calendar year **2020**, or tax year beginn ng _______ , **2020**, ending _

Form **8879-C** (2020)

internal Revenue Service	do to www.ns.gov// o/moo/50 for the latest mormation.		
Name of corporation		Employer ide	ntification number
CLASSIC REFRIGER	ATION SOCAL, INC.		
	nformation (Whole dollars only)	•	
	1120, line 11)	1	2,725,943.
2 Taxable income (For	m 1120, line 30).	2	
3 Total tax (Form 1120	, line 31)	3	
,	1120, line 35).		
•	1120, line 36)		;
Part II Declaration a	and Signature Authorization of Officer. Be sure to get a copy of the	ne corpo	
electronic income tax return complete. I further declare return. I consent to allow rethe IRS and to receive from in processing the return or reto initiate an electronic fur payment of the corporation payment, I must contact the date. I also authorize the finecessary to answer inquiries.	I declare that I am an officer of the above corporation and that I have examined in and accompanying schedules and statements and to the best of my knowledge that the amounts in Part I above are the amounts shown on the copy of the corping electronic return originator (ERO), transmitter, or intermediate service provides in the IRS (a) an acknowledgement of receipt or reason for rejection of the transmetind, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its ids withdrawal (direct debit) entry to the financial institution account indicated in the sederal taxes owed on this return, and the financial institution to debit the entry in U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days infancial institutions involved in the processing of the electronic payment of taxes and resolve issues related to the payment. I have selected a personal identification number on the corporation of the electronic for ox only	and belief, oration's eler to send the hission, (b) designated the tax preperson to the to receive sumber (PIN)	, it is true, correct, and ectronic income tax use corporation's return to the reason for any delay Financial Agent paration software for count. To revoke a payment (settlement) confidential information as my signature
_	EY, CARTER & ASSOCIATES, INC. to enter my PIN ERO firm name do 20 electronically filed income tax return.	lo not enter all	as my signature zeros
As an officer of the corp	oration, I will enter my PIN as my signature on the corporation's 2020 electronically filed	I income tax	return.
Officer s s gnature	Date ► 12/30/2021	Title ▶	CFO
Part III Certification	and Authentication		
	ur six-digit EFIN followed by your five-digit self-selected PIN		do not enter all zeros
indicated above. I confirm	that I am submitting this return in accordance with the requirements of Pub. 3112 33, Modernized e-File (MeF) Information for Authorized IRS <i>e-file</i> Providers for Bu	2, IRS e-file	Application and
ERO's signature ► JOSH	UA GALLEGOS ,CPA	Date ► 1	12/30/2021
	ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So		